

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 28, 2024
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF MARCH 31 2024 (IN MIL PESO-CONSO)	238,535

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 4-21 - Redemption of Security
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Redemption of Series 3A Preferred Shares, with a redemption date of December 26, 2024 (December 25, 2024 is a holiday).

Background/Description of the Disclosure

Redemption of Series 3A Preferred Shares, with a redemption date of December 26, 2024 (December 25, 2024 is a holiday).

Date of Approval by Board of Directors

Jun 26, 2024

Record Date, if applicable

Nov 21, 2024

Redemption Price	P1,000 per share
Redemption Period	N/A
Redemption Date	Dec 26, 2024

Effects on the capital structure

Issued Shares

Type of Security/Stock Symbol	Before	After
COMMON (PCOR)	9,375,104,497	9,375,104,497
PREFERRED (UNLISTED)	76,000,000	76,000,000
PREFERRED SERIES 3A (PRF3A)	13,403,000	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000	6,005,000

Outstanding Shares

Type of Security/Stock Symbol	Before	After
COMMON (PCOR)	9,375,104,497	9,375,104,497
PREFERRED SERIES 3A (PRF3A)	13,403,000	0
PREFERRED SERIES 3B (PRF3B)	6,597,000	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000	6,005,000

Treasury Shares

Type of Security/Stock Symbol	Before	After
PREFERRED SHARES (UNLISTED)	76,000,000	76,000,000
PREFERRED SERIES 3A (PRF3A)	0	13,403,000

Listed Shares

Type of Security/Stock Symbol	Before	After
COMMON (PCOR)	9,375,104,497	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000	6,005,000

Effect(s) on foreign ownership level, if any	Foreign-owned Series 3A preferred shares as of May 31, 2024 totalled 73,313.
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Other Relevant Information

The amendment in this updated disclosure is to correct the information on the issued shares and the treasury shares of the Company earlier disclosed on June 26, 2024.

All of the previously redeemed Series 2 preferred shares were re-issued as part of the Series 4A, 4B and 4C preferred shares issued by the Company in July 2023 and, therefore, should no longer be reported as Series 2 issued and treasury shares.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Vice President - General Counsel and Corporate Secretary/Compliance Officer