

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 15, 2024
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF MARCH 31 2024 (IN MIL PESO-CONSO)	238,535

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETRON

**Petron Corporation
PCOR**

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Notice of Institutional Briefing for the Additional Series 4 Preferred Share Issuance
Background/Description of the Disclosure
Notice of Institutional Briefing for the Additional Series 4 Preferred Share Issuance

Type of Briefing	Institutional Investors' Briefing
Subject of the Briefing	Institutional Investors' Briefing
Date of the Briefing	Jul 19, 2024
Time	3:00 pm
Venue	via Zoom
Contact Person	SB Capital Investment Corporation

Contact Details	distributions.sbcapital@securitybank.com.ph
------------------------	---

Other Relevant Information

Please see attached letter dated July 15, 2024.

Registration link:

https://us06web.zoom.us/webinar/register/WN_D92lqj2eSt-fclCCj2pl0A

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Vice President - General Counsel and Corporate Secretary/Compliance Officer



July 15, 2024

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Mr. Norberto T. Moreno**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that, in connection with the offer and issuance of its Series 4D and 4E preferred shares, Petron Corporation will hold an Institutional Investors' Briefing on July 19, 2024, Friday, 3:00 pm via remote communication through Zoom. Attached is a copy of the invitation.

Very truly yours,


JHOANNA JASMINE M. JAVIER-ELACIO,
Vice President – General Counsel
and Corporate Secretary



INVITES YOU TO ITS

INSTITUTIONAL INVESTORS' BRIEFING *SERIES 4D and SERIES 4E PREFERRED SHARES*

July 19, 2024, Friday
Program starts 3:00pm

Registration link:
https://us06web.zoom.us/webinar/register/WN_D92lqj2eSt-fclCCj2pl0A

Sole Issue Manager



Joint Lead Underwriters and Bookrunners



A REGISTRATION STATEMENT RELATING TO THESE SECURITIES WAS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ("SEC") AND WAS RENDERED EFFECTIVE PURSUANT TO MSRD ORDER NO. 33 (SERIES OF 2023) DATED ON JUNE 14, 2023. HOWEVER, THIS TRANCHE OF THE SECURITIES MAY NOT BE SOLD NOR MAY OFFERS TO BUY THE SAME ACCEPTED NOR MAY ANY PART OF THE PURCHASE PRICE BE RECEIVED PRIOR TO THE TIME THE SEC ISSUES THE CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE. THIS E-VITE IS FOR INFORMATION PURPOSES ONLY AND IS NOT AN OFFER OR OBLIGATION ON THE PART OF PETRON CORPORATION TO ISSUE THE PREFERRED SHARES OR THE ISSUE MANAGER, THE JOINT LEAD UNDERWRITERS AND JOINT BOOKRUNNERS TO ACCEPT ANY OFFER. PLEASE BE AWARE THAT PRIOR TO THE ISSUANCE OF THE PERMIT TO OFFER SECURITIES FOR SALE BY THE SEC, NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE ACCEPTED OR RECEIVED, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND. THIS E-VITE SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY. THIS COMMUNICATION IS QUALIFIED ENTIRELY BY THE CONTENTS OF THE PRELIMINARY OFFER SUPPLEMENT AVAILABLE IN THE ISSUER'S WEBSITE: [HTTPS://WWW.PETRON.COM](https://www.petron.com), WHICH CONTAIN, AMONG OTHERS, THE INFORMATION REQUIRED UNDER RULE 8.3 OF THE 2015 IMPLEMENTING RULES AND REGULATIONS OF THE SECURITIES REGULATION CODE AND WHICH INFORMATION IS INCORPORATED BY REFERENCE IN THIS COMMUNICATION.