SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 20, 2024

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 8884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3A)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF JUNE 30, 2024 (IN MIL PESO-CONSO)	245,390

Indicate the item numbers reported herein Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Comment from the Securities and Exchange Commission on the consolidated audited financial statements as at December 31, 2023 and consolidated unaudited interim financial statements as at March 31, 2024 in relation to the Company's proposed public offer and issuance of Series 4 Preferred Shares.

Background/Description of the Disclosure

Comment from the Securities and Exchange Commission on the consolidated audited financial statements as at December 31, 2023 and consolidated unaudited interim financial statements as at March 31, 2024 in relation to the Company's proposed public offer and issuance of Series 4 Preferred Shares.

Other Relevant Information

Please see attached current report on SEC Form 17-C.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Vice President - General Counsel and Corporate Secretary/Compliance Officer

COVERSHEET

																									3	1	1	7	
			7																			S. E	. C. F	Regis	stratio	n Nu	mbei		
				L							Р	E	T	R	0	N													
								С	0	R	Р	0	R	Α	Т	1	0	N										24000	
		_	_	I -								(C	omp	any's	Full	Nan	ne)												
S	M	С		Н	E	Α	D		0	F	F	ı	С	E		С	0	М	Р	L	E	х		4	0		s	A	ı
M	1	G	U	Е	L		Α	٧	E .		M	Α	N	D	Α	L	U	Y	0	N	G		С	Ī	Т	Υ			
									(DI	isine	SS A	ares	S: IN	o. Sti	reet (از ty ا	Tow	n / Pi	rovin	ce)									
	AT	TY. ,	JHO	ANNA	JAS	MIN	E M.	JAV	IER-I	ELAC	CIO												8884	-920	0				
					Conta																Com	11	100000000000000000000000000000000000000	0.394000000	ne Nu	ımbe	r		ī
											310	CI		<u>-</u>	D. 14	47	_				1								
1	2		3	1								31		FO		2 63 38	-C								0	5		2	
IVIC	nth Fis	cal \	ear	ay									F	ORM	TYF	PΕ									Mo		al Me	Da	ay i
			1	of P						;	Seco	ndar	y Lic	ense	Тур	e, if A	Applio	cable					N,						
ер	t. Re	quiri	ng th	is Do	C.														1000	An	nend	ed Ar	100.00	2000	mber	/Sect	ion		
															To	otal An	ount a	of Debt	Outsl	andin	a: P2	45 390	Million	ı (as c	of June	30.20	24 - C	ONSC	
	143,88	39 (as	of Jur	ne 30, 2	2024)														III III III III III III III III III II	a rain	g. 12]	Willion	i (as c	or ourie	00, 20	24 - 0	ONOC)
ota	I INO.	or S	tocki	nolde	rs												Do	mes	tic						F	oreig	n		
									To	be a	acco	mplis	hed	by S	EC F	erso	nnel	conc	erne										
				П		1		+						0.5															
			Fi	scal I	Nume	er				=						LCU													
			- 10 1																										
															C	ashia	ar .												
				cume											С	ashie	er												
			Do	cume	ent I. I	D.	<u> </u>								С	ashie	er												
			Do		ent I. I	D.									С	ashie	er												

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	August 20, 2024 Date of Report (Date of earliest event reported)
2.	SEC Identification Number 31171 3. BIR Tax Identification No. 000-168-801
4.	PETRON CORPORATION Exact name of issuer as specified in its charter
5.	Philippines 6. (SEC Use Only) Province, country or other industry Classification Code: jurisdiction of incorporation
7.	San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Address of principal office Postal Code
8.	(63 2) 8884-9200 Issuer's telephone number, including area code
9.	(None) Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	₽ 9.0 billion
PCOR Series F Bonds Due 2027	₽ 9.0 billion
Total Debt	₽ 245,390 Million
	(Consolidated as of June 30, 2024)

11. Indicate the item numbers reported herein: Item 9

Item 9 (Other Events).

The Company advises that it received today a comment from the Securities and Exchange Commission ("SEC") on its consolidated audited financial statements as at 31 December 2023 and consolidated unaudited interim financial statements as at 31 March 2024 in relation to its proposed public offer and issuance of Series 4 Preferred Shares. In its comments, the SEC assessed the Company a total penalty of Php341,600.00. The Company will appeal to the SEC the imposition of the penalty.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

August 20, 2024 Date

JHOANNA JASMINE M. JAVIER-ELACIO

Vice President – General Counsel and Corporate Secretary