SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 30, 2024

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 8884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-----------------------------|---|
| COMMON (PCOR) | 9,375,104,497 |
| PREFERRED SERIES 3A (PRF3A) | 13,403,000 |
| PREFERRED SERIES 3B (PRF3B) | 6,597,000 |
| PREFERRED SERIES 4A (PRF4A) | 5,000,000 |
| PREFERRED SERIES 4B (PRF4B) | 2,995,000 |
| PREFERRED SERIES 4C (PRF4C) | 6,005,000 |
| PREFERRED SERIES 4D (PRF4D) | 8,500,000 |
| PREFERRED SERIES 4E (PRF4E) | 8,330,000 |

| PCOR SERIES D BONDS DUE 2025 (IN MIL PESO) | 6,800 |
|--|---------|
| PCOR SERIES E BONDS DUE 2025 (IN MIL PESO) | 9,000 |
| PCOR SERIES F BONDS DUE 2027 (IN MIL PESO) | 9,000 |
| TOTAL DEBT AS OF JUNE 30, 2024 (IN MIL PESO-CONSO) | 245,390 |

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Combined Analysts' Briefing for 2024 September YTD Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation

| Type of Briefing | Analysts' Briefing |
|-------------------------|--|
| Subject of the Briefing | Combined Analysts' Briefing for 2024 September YTD Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation |
| Date of the Briefing | Nov 11, 2024 |

| Time | 4:00 PM |
|-----------------|---------------------------------------|
| Venue | via Zoom Webinar |
| Contact Person | SMCInvestorRelations@sanmiguel.com.ph |
| Contact Details | SMCInvestorRelations@sanmiguel.com.ph |

Other Relevant Information

Please see attached letter dated October 30, 2024.

Please register on or before November 8, 2024 through this link:

https://zoom.us/webinar/register/WN_kC6IoFIjRNSbZXicbPsZQQ

Filed on behalf by:

| • | |
|-------------|---|
| Name | Jhoanna Jasmine Javier-Elacio |
| Designation | Vice President - General Counsel and Corporate Secretary/Compliance Officer |
| | |



October 30, 2024

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 6th Floor, PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention:

Atty. Stefanie Ann B. Go

Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower 8751 Paseo de Roxas Makati City 1226

Attention:

Atty. Suzy Claire R. Selleza

<u>Head – Issuer Compliance and Disclosure Department</u>

Re:

SMC Combined Analysts' Briefing for 2024 September YTD Results

Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc., and Petron Corporation will hold a combined analysts' briefing on their 2024 September YTD Results on November 11, 2024 at 4:00 PM (Manila Time) via Zoom Webinar. Attached is a copy of the invitation.

Very truly yours,

JHOANNA JASMINE M. JAVIER-ELACIO

Vice President – General Counsel

and Corporate Secretary









YOU ARE CORDIALLY INVITED BY

SAN MIGUEL CORPORATION,
SAN MIGUEL FOOD AND BEVERAGE, INC.,
GINEBRA SAN MIGUEL INC.,
and

PETRON CORPORATION

ANALYSTS' BRIEFING

November 11, 2024 4:00 PM Manila Time

via Zoom Webinar

PLEASE REGISTER **ON OR BEFORE November 8, 2024** THROUGH THIS LINK: https://zoom.us/webinar/register/WN_kC6IoFljRNSbZXicbPsZQQ

For other queries/concerns, you may email: SMCInvestorRelations@sanmiguel.com.ph